



Safe Box

by Safe Decision Co.

Trusted Virtual Data Room
and Secure File Sharing Solution

Virtual Data Room (VDR) in a Glance

A virtual data room is the ideal platform for the simple, secure, and organized sharing of confidential documents with third parties during due diligence for Mergers and Acquisitions, Partnering, Fundraising, Asset Sales, Legal and Compliance, Public and Private Sectors, etc.

VDR USE-CASES:



Financial Sector

1. Hedge Fund Due Diligence:

Hedge funds use VDRs to conduct due diligence on potential investment opportunities, reviewing fund documents, performance reports, and legal agreements.

2. Structured Finance Deals:

VDRs facilitate structured finance transactions such as securitizations and collateralized debt obligations (CDOs) by securely sharing asset data, prospectuses, and offering memoranda.



Technology and Intellectual Property

11. Software Development Collaboration:

Technology companies collaborate with partners and contractors on software development projects, using VDRs to share code repositories, technical specifications, and project milestones.

12. Patent Portfolio Management:

Intellectual property law firms manage clients' patent portfolios using VDRs to store patent applications, office actions, and correspondence with patent offices.



Legal and Compliance

3. Regulatory Investigations:

Legal teams use VDRs to manage documentation and communication with regulatory authorities during investigations into compliance violations or regulatory breaches.

4. Data Room for Law Firms:

Law firms set up VDRs to organize and share case files, deposition transcripts, and legal research with clients and co-counsel.



Government and Public Sector

13. Public-Private Partnerships (PPPs):

Government agencies and private sector partners use VDRs to exchange project proposals, financial models, and legal agreements for infrastructure development projects.

14. Defense Contracting:

Defense contractors utilize VDRs to manage documentation for government contract bids, including proposals, compliance certifications and cost estimates.

VDR USE-CASES (continued)



Corporate Governance

5. Executive Compensation:

Boards of directors use VDRs to review and approve executive compensation packages, including stock option grants, incentive plans, and employment agreements.

6. Shareholder Activism Defense:

Companies prepare VDRs to respond to shareholder activism campaigns, providing board materials, corporate governance policies, and strategic plans to defend against activist demands.



Insurance and Risk Management

15. Reinsurance Transactions:

Reinsurance companies use VDRs to facilitate reinsurance transactions, sharing treaty terms, underwriting files, and claims data with reinsurers and brokers.

16. Actuarial Reviews:

Insurance companies conduct actuarial reviews using VDRs to exchange loss reserve analyses, pricing models, and risk assessments with actuarial consultants.



Real Estate

7. Commercial Leasing Transactions:

Real estate developers and property managers use VDRs to negotiate and execute commercial lease agreements, sharing lease terms, tenant financials, and property documentation.

8. Property Due Diligence:

Buyers and sellers conduct property due diligence using VDRs to exchange surveys, title reports, environmental assessments, and zoning approvals.



Supply Chain Management

17. Procurement Negotiations:

Procurement teams use VDRs to negotiate supplier contracts, sharing requests for proposals (RFPs), pricing schedules, and supplier qualification documents.

18. Quality Control Audits:

Manufacturers conduct quality control audits using VDRs to share inspection reports, supplier corrective actions, and product specifications with quality assurance teams.



Healthcare and Life Sciences

9. Healthcare Provider Mergers:

Real estate developers and property managers use VDRs to negotiate and execute commercial lease agreements, sharing lease terms, tenant financials, and property documentation.

10. Pharma Licensing and Partnering:

Pharmaceutical companies use VDRs to manage licensing agreements and partnership discussions for drug development, sharing clinical trial data, licensing terms, and regulatory submissions.



Energy and Natural Resources

19. Renewable Energy Project Financing:

Renewable energy developers use VDRs to secure project financing, sharing feasibility studies, power purchase agreements (PPAs), and financing terms with lenders and investors.

SECTOR BASED USE-CASES:



Financial Sector

- Hedge Fund Due Diligence
- Structured Finance Deals



Legal and Compliance

- Regulatory Investigations
- Data Room for Law Firms



Corporate Governance

- Executive Compensation
- Shareholder Activism Defense



Real Estate

- Property Due Diligence
- Commercial Leasing Transactions



Healthcare and Life Sciences

- Healthcare Provider Mergers
- Pharma Licensing and Partnering



Technology and Intellectual Property

- Patent Portfolio Management
- Software Development Collaboration



Insurance and Risk Management

- Actuarial Reviews
- Reinsurance Transactions



Government and Public Sector

- Public-Private Partnerships (PPPs)
- Secure Document Sharing
- Mergers and Acquisitions
- Regulatory Compliance
- Contract Management
 - Defense Contract
- Legislative Drafting and Review



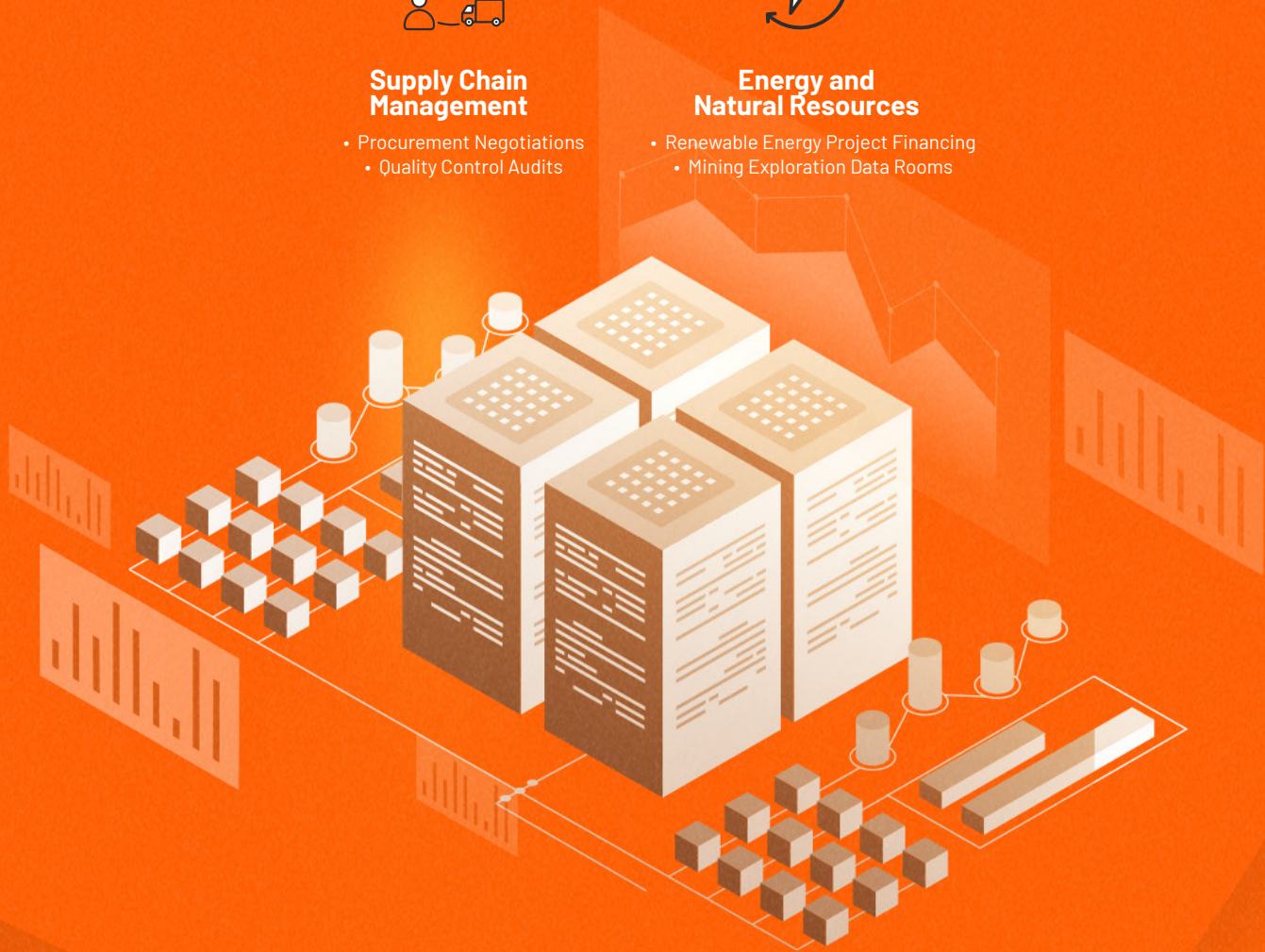
Supply Chain Management

- Procurement Negotiations
- Quality Control Audits



Energy and Natural Resources

- Renewable Energy Project Financing
- Mining Exploration Data Rooms



VDR FEATURES TO LOOK FOR:

1. Security Measures:

- Advanced encryption protocols to protect data during transmission and storage.
- Granular access controls to regulate user permissions and restrict document access based on roles and responsibilities.
- Two-factor authentication (2FA) or multi-factor authentication (MFA) to enhance user authentication and prevent unauthorized access.
- Compliance with industry standards and regulations such as NCA ECC, NCA CCC, NCA DCC, SAMA CSF, GDPR, HIPAA, SOC 2, PCI-DSS and ISO 27001.

2. User Interface and Ease of Use:

- Intuitive interface with easy navigation and user-friendly features for uploading, organizing, and accessing documents.
- Customizable branding options to maintain consistency with your organization's branding and enhance user experience.

3. Document Management Capabilities:

- Version control to track document revisions and ensure that users are working with the most up-to-date versions.
- Document indexing and full-text search functionality to quickly locate specific files or information within large document repositories.
- Drag-and-drop functionality for seamless file uploading and organizing.

4. Collaboration Tools:

- Secure document sharing capabilities, including watermarking and dynamic document watermarking to deter unauthorized sharing and track document usage.
- Real-time collaboration features such as comments, annotations, and Q&A functionality to facilitate communication and collaboration among users.

5. Audit Trail and Reporting:

- Detailed audit trail logging all user activities within the VDR, including document views, downloads, uploads, and modifications.
- Comprehensive reporting tools to generate customizable reports on user activity, document access, and other metrics for compliance and auditing purposes.

6. Mobile Accessibility:

- Mobile-friendly interface and dedicated mobile apps for iOS and Android devices to enable users to access and collaborate on documents securely from anywhere, anytime.

7. Customer Support and Training:

- Responsive customer support services, including phone, email, and live chat support, to address technical issues and provide assistance to users.
- Training resources such as user guides, tutorials, and webinars to help users familiarize themselves with the VDR platform and its features.

8. Customization and Integration:

- Customizable features and settings to tailor the VDR to your organization's specific needs and workflows.
- Integration capabilities with third-party applications such as project management tools, CRM systems, and document management software to streamline workflows and enhance productivity.

9. Locally Hosted in the Kingdom of Saudi Arabia

10. Facilitates Local and International Regulatory Compliance (Such as: ISO27001, NIST, NCA-ECC, SAMA and NCA-CCC etc...)